Tri-Counties Chapter

Illinois Society of Enrolled Agents Minutes for the

Wednesday, November 3, 2018 Meeting

Oak Lawn Hilton Hotel, 9435 S. Cicero Ave.

Oak Lawn Illinois 60453

Call to Order:

 Larry Gillette EA President called the meeting to order at 7:06 pm.

Secretary’s report

 Nancy J. Kukulski EA read the Secretary report for October.

Treasurer’s report

 Robert Byrns EA Treasurer was absent but called to report current balance is $24,210.60

Old Business

George A Smith EA was the speaker at the Fall Tax Seminar, it was very well attended and the evaluation were excellent with the only issue that there was too much to cover in one day with the new TCJA.

New Business

George also announced the following upcoming meetings:

* The December 5th meeting will be on Ethics. That will qualify for 2 hours George A Smith EA will be the speaker.
* The January 12, 2019 “Practice & Procedure” all day meeting will be held in Alsip. George A Smith EA will be the speaker.

The November 7th Tri-Counties Chapter meeting featured Jonathan Fenton on pension planning.

Passport issues when not compliant with your taxes was a topic of discussion

There were 21 attendees today including the speakers.

The next Meeting is December 5th, 2018

Adjournment

 There being no further business the meeting was adjourned at 8:32 pm

Today’s speaker is the one and only George Smith

Submitted by Nancy J Kukulski, EA